



# Finance Essentials Academy

2019 Finance Essentials Academy

Track 1	Beginner/Intermediate Level
Track 2	Intermediate/Advance Level
Track 3	Advanced Level

Description: This two-day Finance Training is designed for staff with varying levels of knowledge. Whether you're new to the FQHC industry or new in your role and need to familiarize yourself with the specifics around reimbursement and billing regulations or are a well-seasoned finance staff member who wants to explore advanced topics that FQHCs face on a daily basis, this training is for you.

Training objectives are geared toward educating new CFOs and other finance staff/business personnel that deal with issues around reimbursement and billing as well as veteran staff wanting to advance their skillset and expertise.

TUESDAY, September 10, 2019

7:30 am - 4:00 pm	Registration Open		
8:00 am - 8:45 am	Breakfast		
8:45 am - 4:30 pm	Exhibit Hall Open		
8:45 am - 9:00 am	Opening Welcome Remarks Chris Shank, Interim CEO & President NCCHCA		
9:00 am - 10:15 am	Opening Plenary: Focused Key Performance Indicators for CHC Leaders (Ray Jorgensen)		
10:15 am - 10:30 am	Transition Break		
10:30 am - 11:45 am	Understanding the Ins & Outs of Insurance (Curt Degenfelder)	Coding for Excellence & Clinical Complexity- Essential Coding Practices for FQHCs Part I (E/M coding) (Meri Harrington-Brown Consulting)	Beyond Billing - Exploring the Nuances of True FQHC Revenue Cycle Management (Ray Jorgensen)
11:45 am - 12:00 pm	Transition Break		
12:00 pm - 1:15 pm	Lunch		
1:15 pm - 2:30 pm	Understanding FQHC Medicare and Medicaid Reimbursement (Curt Degenfelder)	Coding for Excellence- Part II (Diagnosis Coding) (Meri Harrington - Brown Consulting)	Fee schedule, Charge Structure and Medicare G-code rates (Ray Jorgensen)
2:30 pm - 3:00 pm	Afternoon Refreshment Break - Mingle with Exhibitors/Sponsors		
3:00 pm - 4:15 pm	CHC Provider Enrollment & Credentialing (Ray Jorgensen)	Coding for Excellence Part III [Behavioral Health Coding for Integrated Care] (Meri Harrington - Brown Consulting)	Recent Developments in Health Center Finance & Future Trends (Curt Degenfelder)
4:15 pm	Dinner on your own		

**WEDNESDAY, September 11, 2019**

8:00 am - 10:30 am	Registration Open		
8:00 am - 9:00 am	Breakfast		
9:00 am - 3:00 pm	Exhibit Hall Open		
9:00 am - 10:15 am	<b>CHC 2025: Success in a Changing Environment</b> (Jeff Allen, BKD)	<b>340B Financial Compliance</b> (David Fields, BKD)	<b>Connecting Executive Management with the Billing Operation</b> (Mike Holton)
10:15 am - 10:30 am	Transition Break		
10:30 am - 11:45 am	<b>Right Sizing Your Health Center</b> (Mike Holton)	<b>Medicare Chronic Care Management &amp; Transitional Care Management</b> (Jeff Allen, BKD)	<b>Total Cost of Care</b> (David Fields, BKD)
	Transition Break		
12:00 pm - 1:15 pm	Lunch		
1:15 pm - 2:30 pm	<b>Finance Communication: Bringing the Numbers to Life</b> (Jeff Allen, BKD)	<b>Medicare Cost Reporting</b> (David Fields, BKD)	<b>Monitoring Red Flags to Avoid Raising the White Flag: Using Financial Analyses</b> (Mike Holton)
2:30 pm - 3:00 pm	Afternoon Refreshment Break - Mingle w/ Exhibitors/Sponsors		
3:00 pm - 4:15 pm	Closing Plenary: RESET Your Buttons Mary Elizabeth Murphy, CEO S.T.A.R. Resources, Author of RESET Your Buttons		
	THANK YOU FOR ATTENDING...SAFE TRAVELS!		

"This project is/was supported by the Health Resources and Services Administration (HRSA) of the U.S. Department of Health and Human Services (HHS) under cooperative agreement number 5 U58CS06835-13-00, State and Regional Primary Care Association Cooperative Agreement for \$1,415,574.00 with 99% of the total PCA project financed with nonfederal sources. This information or content and conclusions are those of the author and should not be construed as the official position or policy of, nor should any endorsements be inferred by HRSA, HHS, or the U.S. Government."